



FORDHAM UNIVERSITY

THE JESUIT UNIVERSITY OF NEW YORK

GIFT OF STOCK - AUTHORIZATION FORM

Thank you for your generous plans to make a gift of corporate stock to Fordham University. Please note that these electronic transfer instructions do not apply to gifts of mutual fund shares. Please call Fordham's Office of Development (212-636-6550) to learn how to transfer shares of a mutual fund to Fordham University.

Once you have decided on the stock you will transfer to Fordham, please complete and return the information below so that we can prepare an acknowledgment for tax purposes.

The instructions below should be provided to your broker for the electronic transfer of stock. Please allow for sufficient processing time by your broker. Particularly at year-end, at least two weeks may be required.

(Note: The value assigned to your gift is the average of the high and low on the date of gift, the date it is actually transferred to Fordham.)

Information your brokerage firm will need

| | |
|---------------------------|--|
| Fordham's Clearing House: | Bank of New York Mellon Capital Markets |
| DTC Number: | 0443 |
| Account Name: | Fordham University |
| Account Number: | N7M001319 |
| Send to the Attention of: | Jorja Watts |
| Phone number: | 412-234-0439 |
| Fordham's Tax ID: | 13-1740451 |

Donor Information

Donor Name: _____

Fordham School/Year: _____

Address: _____

City, ST ZIP: _____

Daytime Phone: _____ Email: _____

I have instructed my brokerage firm, _____, to transfer to Fordham University, (# of shares/\$ amount) _____ of (Name) _____ stock for the following fund(s) or purpose(s) _____.

Brokerage Firm: _____

Broker's Name: _____

Phone Number: _____

Signed: _____

Fordham University
 Development & University Relations, Joseph A. Martino Hall, 45 Columbus Avenue, 8th Floor, New York, NY 10023
 Attn.: Robert I. Smith Jr.
 Senior Executive Director of Development
 Phone: (212) 636-7441 | Fax: (212) 636-7152 | stktransfer@fordham.edu

THANK YOU VERY MUCH FOR YOUR GIFT